

Give your clients a **positive** experience.



powered by
Athena Software

Add.Me is Athena Software's **new configurable web form** that allows your clients to add themselves directly into your Penelope software system securely and seamlessly, reducing time-consuming data entry hours. Alternatively, your organization can choose to upload a CSV file via Add.Me Import for a secure way to create multiple new client files in one easy process.

Give your clients secure convenience

Add.Me gives your clients a secure and convenient way to reach out to your organization, and helps establish a positive connection right from the very first interaction.



Save time for your staff

Add.Me Web Form helps reduce data entry for your staff. It can also notify staff that a new client has been added when new entries are automatically placed on the pre-enrollment list in Penelope.



Upload records from other systems

As well as the web form, Add.Me Import gives you the opportunity to bulk upload new client records. Simply upload a CSV via our secure import engine and you're done!



Make it yours

With Add.Me Web Form, you choose which of your demographic fields to include, and the form displays **your** organization's logo, so that your clients feel comfortable and know who they're connecting with.



athenasoftware.net/features/add-me