



Introducing Engage

Communication is the key to any successful relationship. Your relationship with your clients is no different.

Introducing Engage for Penelope case management software. A new mobile technology, that will make the relationship between you and your clients stronger than ever. Engage is a fully responsive mobile feature that lets you send forms and assessments to your clients. They can then complete them on their mobile device, anywhere, anytime. It also lets clients ask questions, or create a discussion with their provider.

Here's how it works. In Penelope, staff click to send their client a form that needs to be completed. Or, even better, Penelope's automated workflow features can do this for you. Clients receive an email letting them know that there's a form they need to complete. They click a secure link, complete the form and when they're done the completed document is saved in Penelope and the worker receives a notification letting them know. Simple!

Just think of the possibilities! First day paperwork, satisfaction surveys, aftercare follow-up, referral forms. Almost anything you can think of can be sent automatically to clients ensuring no documentation is missed again.

Engage empowers your clients and deepens their connection to the services they receive. And Penelope's automated workflow technology frees up time for your staff while increasing accountability and improving quality assurance.

Engage is the simple, smart and connected solutions you've been waiting for.

[Contact us](#) to learn how Engage for Penelope case management software can help transform your relationship with your clients today.